ANTENNA DESIGN FOR MICROWAVE DIGITAL COMMUNICATIONS

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We certify that we have read this thesis, entitled "Antenna design for Microwave Digital Communications" completed by Özgür TAMER under supervision of Prof. Dr. Kemal Özmehmet and that in our opinion it is fully adequate, in scope and in quality, as a thesis for the degree of Master of Science.

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ABSTRACT

In this thesis a suitable antenna design to operate in a microwave digital communication system is aimed. Microwave digital communications is widely used in land mobile satellite communications which becomes a good area of operation for us.

In order to achieve this aim aperture coupled microstrip phased array antenna is chosen. Antenna is controlled with two DC voltage sources. Antenna beam is to be directed in 90 degrees range for tracking all visible satellites. Aperture coupling will give us plenty of space to place phase shifting circuitry.

ÖZET

Bu tez çalışması ile sayısal mikrodalga haberleşme sistemleri ile kullanılmak üzere bir anten tasarımı amaçlanmıştır. Sayısal mikrodalga sistemler yaygın olarak gezgin uydu haberleşme sistemlerinde kullanıldığı için anten tasarımı bu alanda kullanılabilecek şekilde yapılmıştır.

Bu tasarımı gerçekleştirmek amacıyla boşluk beslemeli fazlı mikroşerit dizi anten kullanılmıştır. Anten fazı DA voltaj kaynağı ile kontrol edilmekte böylece anten maksimum ışıması istenen yöne çevrilebilmektedir. Anten maksimum ışımasının gökyüzünde 90 derecelik bir alanı taraması düşünülmektedir. Bu sayede gökyüzünde haberleşmeye uygun bütün uydular bulunulabilecektir.

CONTENTS

			Pages
Cont	ents		VI
List	of Table	s	VIII
List	of Figure	es	XI
		Chapter One	
		INTRODUCTION	
1.1		nas for Land Mobile Satellite Systems	
1.2	Main I	dea	
1.3	The A	im Of The Thesis	······································
1.4	Outlin	e Of The Thesis	5
		Chapter Two	
		THEORETICAL BACKGROUND	
2.1	Micro	strip Antennas	6
2.1	1.1 T	ransmission Line Model of a MSA	8
2.1	1.2 C	avity Model	9
2	2.1.2.1	Radiation of Rectangular MSA Using Cavity	Modeling 12
,	2.1.2.2	Cavity Model For Circular Patch Antennas	
2.1	1.3 F	eeding Methods of MSA	
	2.1.3.1	Aperture Coupled Feeding of MSA	
	2.1.3.2	Applying Cavity Model to Aperture Coupled	
•		rippi, ing curry intodor to riportate coupled	

2.2	2.2 Phased Array Theory21				
2.2.	2.2.1 Antenna Arrays21				
2.2.	.2 Planar Array22				
2.2.	.3 Circular Array23				
2.2.	.4 Phased Array Theory24				
2.3	Phase shifter Design				
	Chapter Three				
	DESIGN AND IMPLEMENTATION				
3.1	Design Of An Aperture Coupled Circular MSA at 1500 MHz31				
3.1.	0				
3.1.	2 Aperture Coupled Ceeding				
3.2	Two Antenna Aperture Coupled Microstrip Array Design				
	Phase Shifter Design 43				
3.4	Phased Array Antenna Design				
	Chapter Four				
	CONCLUSION AND FUTUREWORK				
4.1	Discussion on Antenna Performance507				
4.2	Futurework				
REFERENCES					
APPENDIX A					

LIST OF FIGURES

Page
Figure 1-1 Multi satellite communication system
Figure 1-2 Microstrip Antenna
Figure 2-1 Rectangular Microstrip Antenna
Figure 2.2 Microstrip antenna
Figure 2-3 Cavity model of a MSA9
Figure 2-4 Electric field distribution of a rectangular MSA10
Figure 2-5 simplified circuit model of a MSA
Figure 2-6 Radiation model of MSA
Figure 2-7 E and H field patterns of a MSA
Figure 2-8 3D radiation pattern for rectangular MSA
Figure 2-9 Feeding techniques of MSA (a),(b) coaxial feeding (c) microstrip feeding
Figure 2-10 Proximity Coupled Feeding Technique
Figure 2-11 Aperture coupled feeding technique
Figure 2-12 Boundary conditions at an aperture fed by a microstrip line
Figure 2-13 Aperture coupling configuration
Figure 2-14 A uniform linear array
Figure 2-15 Planar array
Figure 2-16 Circular Array Configuration
Figure 2-17 Linear Phased array antenna feed currents
Figure 2-18 Phase shifts of (a)0 $^{\circ}$ (b)45 $^{\circ}$ (c)90 $^{\circ}$ (d) 180 $^{\circ}$ applied to a 2 antenna array
25
Figure 2-19 Scheme of a Phased Array antenna
Figure 2-20 3 phase level digital phase shifter
Figure 2-21 Analog phase shifter with a circulator

Figure 3-1 H plane polar plot diagram of the aperture coupled circular MSA (subtrate
is epoxy)
Figure 3-2 E plane polar plot diagram of the aperture coupled circular MSA (subtrate
is epoxy)
Figure 3-2 Frequency Response of the three antennas. (Continuous line transparent
plexiglas, dotted line epoxy, long dotted line is white plexiglas)34
Figure 3-3 Return Loss analysis of three different materials
(continuos line is epoxy, small dotted is white plexiglas and long dotted line is the
transparent plexiglas)
Figure 3-3 aperture coupled feeding illustration
Figure 3-4 Return Loss measurement system with Spectrum Analyzer
Figure 3-5 Illustration of a two antenna array with $d=\lambda_0/2$ and 0 degree phase
difference between them
Figure 3-6 Dual array antenna feed for aperture coupled feed MSA array39
Figure 3-7 Power divider on the feed layer
Figure 3-8 Wilkinson power divider
Figure 3-9 Dual antenna array return loss graphics of dual array
Figure 3-10 Frequency Response of dual array
Figure 3-11 Polar plot of E field radiation pattern of dual array antenna
Figure 3-12 Polar plot of H field radiation pattern of dual array antenna42
Figure 3-15 Loaded Line Phase Shifter
Figure 3-16 Simulation Screen Capture of Simulation at APLAC
Figure 3-17 Impedance Behavior of an open circuited transmission line45
Figure 3-18 Magnitude and phase response of a Loaded line phase shifter46
Figure 3-19 Phase Shift of the simulation circuitry at a specified frequency 47
Dotted line Vb=1V Squared marked line Vb=5V 47 Cross marked line Vb=10V
Small dotted line Vb=15 V 47 Square + dotted line Vb=20 VScratch marked line
Vb=25 V 47 Continuous line Vb=30 V47
Figure 3-20 Printed circuit diagram of the phase shifter
Figure 3-21 Feed layer with phase shifters for aperture coupled dual array MSA 50
Figure 3-22 Effect of changing silver colored phase shifter voltage
Figure 3-22 Effect of changing red colored phase shifter voltage

Figure 3-23 Frequency response of the phase array antenna
Figure 3-24 Radiation pattern of the phased arrayantenna with Vbs=16.5V Vbn=16V
53
Figure 3-25 Radiation pattern of the phased array antenna with Vbs=19 V Vbn=16 V
53
Figure 3-26 Radiation pattern of the phased array antenna with Vbs=25 V Vbn=16 V
54
Figure 3-27 Radiation pattern of the phased array antenna with Vbs=16 V Vbn=22 V
54
Figure 3-28 Radiation pattern of the phased array antenna with Vbs=16 V Vbn=24 V
55
Figure 3-29 Radiation pattern of the phased array antenna with Vbs=16 V Vbn=27 V
55

LIST OF TABLES

	Pages
Table 2-1 Application areas of MSA	7
Table 2-2 Properties Effected by Layers	27
Table 3-1 Available Substrates Properties	32
Table 3-3 Return Loss Comparison of aperture size on GML1000	38
Table 3-3 Performance test of the loaded line phase shifter	49

CHAPTER ONE INTRODUCTION

Reliable and high capacity communication networks is gaining more importance in recent years. Wireless communications is an important field in high performance communications since it is very flexible and it permits mobility. In case of wireless communication we should use higher (in other words microwave or millimeterwave) frequencies for wider bandwidths, thus for fast and high capacity networks.

Frequency band is not the only criteria because wireless media is a noisy media which can cause loss of information. Solution for this problem is digital communications. Because digital communications has the ability to be reconstructed with various methods. Thus a solution for todays communication needs is Microwave Digital Communications.

1.1 Antennas for Land Mobile Satellite Systems

Microwave digital communications are widely used for the land mobile satellite systems (LMSS) in recent years since a very reliable system is required because of the very long distance and nonhomogenious environmental effects and variable atmospheric conditions.

Mobile station antennas for LMSS must be capable of communicating with all visible satellites because of not only the unit is moving but also the satellite is moving as can be seen in Figure 1.1. This brings out the roaming case for even a stationary unit. Thus a mobile unit must continue communicating with the next satellite in view when it is out of range of the communicated satellite. So in a multisatellite communication network we need the ability to switch communication to neighbouring satellites. An antenna with a very wide beamwidth can be a suitable design criteria for such need which is also a generally preferred technology in todays

mobile devices.

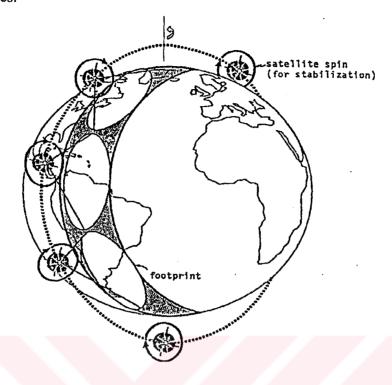


Figure 1-1 Multi satellite communication system

But such an antenna would have a very low gain. Thus we must have a device which transmits much more RF power in order to communicate with the satellite or it should receive a very weak signal. In each case this procedure consumes more energy which is a very critical case for mobile applications.

Another important criteria for a LMSS antenna is its small profile due to decrease its effect on mobility of the person carrying the unit or vehicle which it is mounted on.

1.2 Main Idea

In this thesis it is aimed to design a high gain, low profile antenna to be used as a mobile unit antenna for LMSS systems.

A high gain antenna with a very narrow beam can be used. This narrow beam can locate and communicate with the neighbouring satellites by tracking the whole sky.

This can be accompolished by using a phased array antenna. Phased array is a technique which enables us to steer the main beam of the array to any point in the

sky by controlling the phase difference between antennas in the array. This phenomenon can be analyzed for a linear array by using the following

$$AF = \frac{1}{N} \left| \frac{\sin(\frac{N\psi}{2})}{\sin(\frac{\psi}{2})} \right| \tag{1.1}$$

Where
$$\psi = k \cdot d \cdot \cos \theta + \beta$$
 (1.2)

Here β denotes the phase angle between the antenna elements, N is the number of antennas in the array k is the propagation factor and d is the distance between antennas. It can be seen that array factor changes with changing β . This phenomenon is explained in more detail in Chapter 2 Antenna radiation pattern is obtained by multiplying array factor with element factor , which is radiation characteristic of each element . Thus when we change the phase angle between antennas we can change the direction of radiation and steer the main beam of the array antenna. Major advantage of this technique is that, it is very fast and it does not occupy more space than the antenna itself.

Microstrip antennas are low profile antennas which are widely preferred in vehicular communication technologies. They are also very suitable for phased array applications because of easy integratibility to printed circuit boards.

Basic configuration of a MSA is a metallic patch printed on a relatively thin, grounded dielectric substrate. This can be seen from the Figure 1.2.



Figure 1.2 Microstrip Antenna

There are two main disadvanteges for MSA's when used in high performance microwave digital communications. These antennas have small bandwidth and low gain but since we will use an array antenna consisting of microstrip antenna elements we can increase gain by using a suitable array topology.

We can also increase the bandwidth of a microstrip antenna by using considerably

thick and low dielectric material (2-3mm thickness with $\epsilon r=2-3$). Since this kind of material is not suitable for microstrip feeds we should separate feed and patch layers by using aperture coupled feeding.

1.3 The Aim Of The Thesis

Goal of this thesis is to design a high gain phased array antenna to be used in LMSS systems. It is to be obtained by a aperture coupled fed microstrip phased array antenna with analog control of the phase shift.

Three main objectives can be defined for this thesis are as follows;

i) Design of an aperture coupled microstrip antenna

Aperture coupling will be used to feed microstrip antenna in order to separate feed layer and antenna layer. We can eliminate unwanted radiation of microstrip feed line and increase bandwidth of the MSA

ii) Design of a high gain microstrip array antenna

A microstrip array antenna design is under consideration to fit needs of a LMSS. Aperture coupled feeding terchnique will be used for the array feed also.

iii) Design of an analog phase shifter

A phase shifter is to be designed to control relative phase difference between microstrip antenna elements. This control will be done with a loaded line phase shifter circuitry (Garver 1976) with analog control of the varicap reverse voltage.

As a final work results from these design works will be combined in order to build up an aperture coupled phased array antenna.

1.4 Outline Of The Thesis

Following chapters of this thesis is organized as follows;

In Chapter 2 theoretical background for thesis work is given. Microstrip antenna is defined and radiation, impedance modelling of such an antenna is done. Array theory followed by phased array concept is given. And phase shifter circuitries are explained.

In Chapter 3 step by step design is explained and practical results of the designs were given. First design of an aperture coupled microstrip antenna is explained and then practical results of the implemented circuit is given. Then a dual array antenna design is explained. Results of such an array is given followed by. At next step a phase shifter is implemented on the array to construct a phased array antenna and practical results are discussed for it.

Chapter 4 is where the conclusion is made and futureworks are defined for this thesis work.

CHAPTER TWO THEORETICAL BACKGROUND

2.1 Microstrip Antennas

A microstrip antenna (MSA) can be described as two parallel conducting layers separated by a single thin dielectric substrate. Wider conductor is called the ground plane and the smaller conductor is the radiating patch antenna. Radiating patch can be in various shapes most common types are rectangular and circular patch. Patch conductor is designed in order to resonate at specified frequency (Figure 2.1).

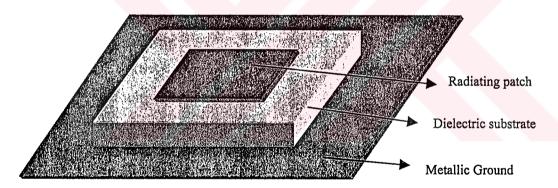


Figure 2-1 Rectangular Microstrip Antenna

Practical frequency range for microstrip antennas is from 400 MHz to 60 GHz. This range is determined by dimension of the patch.

Typical advantages of microstrip antennas are their low profile, low weight, low cost, easy integratibility to arrays or with microwave integrated circuits or polarization diversity. Major application areas are shown in Table 2-1 (Pozar 1992).

Some disadvantages of MSA are their narrow bandwidth, spurious feed radiation, poor polarization purity, limited power capacity and tolerance problems. But these are mostly overcome with different feeding techniques and patch types developed in recent years.

Table 2-1 Application areas of MSA

Platform	Systems		
Aircraft	Radar, Communication, Navigation, Altimeter, Landing Systems		
Missiles	Radar, Fuzing, Telemetry		
Satellites	Communications, TV Broadcast, remote sensing and radiometer		
Ships	Communications, radar, navigation		
Land Vehicles	Mobile satellite phone, mobile radio		
Other	Biomedical systems, intruder alarms		

Substrate thickness and dielectrivity is the most important parameters of a MSA. When substrate gets thinner the current on the patch element is in very close proximity to its negative image caused by the presence of the ground layer. This cancels of near radiated fields and more energy is stored in the substrate. This effect can also be observed by changing the substrate dielectrivity. If we increase dielectrivity more energy is bounded inside the feed substrate.

Antennas require loosely bounded fields for better radiation into space. This is just the opposite case for a microstrip transmission line substrate because tightly bounded fields are required for less radiation loss (Pozar 1992)

Layer dielectric constant does not only effect antennas efficiency but also effects radiation frequency of the antenna, because antennas resonance frequency depends on wavelength inside the dielectric media λ_g and wavelength is a function of dielectric constant;

$$\lambda_g = \frac{\lambda_0}{\sqrt{\varepsilon_r}} \tag{2.1}$$

When a MSA is operating in transmitting mode antenna is driven with a voltage between the feed line and the ground plane. This excites a current on the patch, and a vertical electric field occurs between the patch and the ground plane.

Radiation of MSAs can be modeled in many ways. Two very basic models are transmission line modeling and cavity modeling of MSA. These models are

relatively simple because they involve several simplifying approximations. They are easy to use and can provide useful information on antenna patterns, impedance, efficiency, and bandwidth.

2.1.1 Transmission Line Model of a MSA.

In transmission line modeling of MSA patch is modeled as two parallel radiating slots. Each radiating edge of length a is modeled as a narrow slot radiating into a half space with a slot admittance given by;

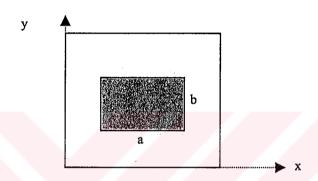


Figure 2-2 Microstrip antenna

$$G_1 + jB_1 = \frac{\pi a}{\lambda_0 z_0} \left[1 + j(1 - 0.636 \ln k_0 w) \right]$$
 (2.2)

Where η_0 and k_0 denotes characteristic impedance propagation factor of free space respectively and given by;

$$\eta_0 = \sqrt{\frac{\mu_0}{\varepsilon_0}} \qquad k_0 = \frac{2\pi}{\lambda_0} \tag{2.3}$$

Here w is the slot width of the antenna and is equal to the substrate thickness (t).

Thus the characteristic admittance of the slot is given by

$$Y_0 = \frac{a\sqrt{\varepsilon_r}}{t\eta_0} \tag{2.4}$$

In order to excite slots 180° out of phase b is set to slightly less than $\lambda/2$. This adjustment brings out that admittance of the second slot;

$$G_2 + jB_2 = G_1 - jB_1 (2.5)$$

So that total input impedance becomes

$$Y_{in}=2G_1$$
 (2.6)

For $a=\lambda_0/2$ G₁ becomes 0.00417 mho; $R_{in}=120 \Omega$ and resonant frequency is;

$$f_r = \frac{c}{\lambda_0 \sqrt{\varepsilon_{eff}}} \tag{2.7}$$

Even if this model gives good results it can be used only for rectangular patches (Balanis 1996).

2.1.2 Cavity Model

In cavity modelling of a MSA patch is viewed as a thin TMz mode cavity with magnetic walls.

Magnetic walls



Figure 2-3 Cavity model of a MSA

Field between the patch and the ground plane is expanded in terms of a series of cavity resonant modes with resonant frequencies associated with each mode. These calculations are made according to matrice equations where resonant modes are calculated as eigenfunctions with eigenvalues of resonant frequencies.

Electric field inside this cavity is given by the following equation;

$$E_{z}(x,y) = \sum_{m} \sum_{n} A_{mn} e_{mn}(x,y)$$
 (2.8)

Where A_{mn} are the amplitude coefficients of mode mn and e_{mn} are the z directed orthonormal field vectors. If the walls are assumed to have no fringing (perfect open circuit case) no radiation occurs and following equation are valid.

$$e_{mn}(xy) = \frac{X_{mn}}{\sqrt{\varepsilon abt}} \cos k_n x \cos k_m y \tag{2.9}$$

here;

$$k_{mn}^{2} = \omega_{mn}^{2} \mu \varepsilon = k_{n}^{2} + k_{m}^{2}$$
 (2.10)

 k_n and k_m are given for the non radiating cavity as; $k_n = n\pi/a$ and $k_m = m\pi/b$

Thus tangential of the cavity is zero. If we let walls to fringe thus radiation occurs magnetic vector field equation is effected.

If fringing occurs at perimeter walls, magnetic field component on non radiating magnetic walls is no longer zero. Thus losses occur. These losses are namely substrate loss, copper loss, and radiation. In cavity model radiation is modeled as loss.

Amplitude coefficients in this case are given as;

$$A_{mn} = jI_0 \sqrt{\frac{\mu t}{ab}} \frac{kX_{mn}}{k^2 - k_{mn}^2} G_{mn} \cos(k_m y_0) \cos(k_n x_0)$$
 (2.11)

Where x_0 and y_0 are the feed point coordinates and G_{mn} accounts for the area of the feed point.

Electric field can be evaluated from the above equations as;

$$G_{mn} = \frac{\sin(\frac{n\pi d_x}{2a})}{\frac{n\pi d_x}{2a}} \frac{\sin(\frac{m\pi d_y}{2b})}{\frac{m\pi d_y}{2b}}$$
(2.12)

Here d_x and d_y denotes distance of feed line position to origin.

$$E_{z}(x,y) = jI_{0}Z_{0}k\sum_{m=0}^{\infty}\sum_{n=0}^{\infty}\frac{\psi_{mn}(x,y)\psi_{mn}(x_{0},y_{0})}{k^{2}-k_{mn}^{2}}G_{mn}$$
(2.13)

Where

$$\psi_{mn} = \frac{X_{mn}}{\sqrt{ab}} \cos \frac{n\pi x}{a} \cos \frac{m\pi y}{b} \tag{2.14}$$

We can see the electric field distribution on a microstrip line fed MSA on Figure 2.4.

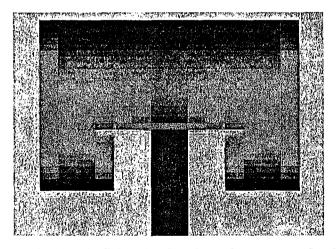


Figure 2-4 Electric field distribution of a rectangular MSA

The voltage at the feed point can be computed as

$$V_{in} = -tE_{z}(x_{0}, y_{0}) (2.15)$$

Therefore input impedance can be calculated as;

$$Z_{in} = \frac{V_{in}}{I_0} = -jZ_0 kt \sum_{m=0}^{\infty} \sum_{n=0}^{\infty} \frac{\psi_{mn}^2(x_0, y_0)}{k^2 - k_{mn}^2} G_{mn}$$
 (2.16)

The (0,0) term indicates the substrate loss

The (1,0) mode denotes the dominant RF mode radiation. If patch is square (0,1) mode represents a degenerate radiation mode also. A simplified equivalent model can be seen in Figure 2-5

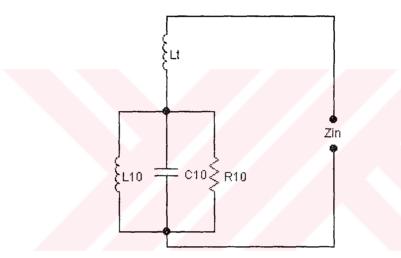


Figure 2-5 simplified circuit model of a MSA

Here L_t denotes all other modes than (1,0) mode. We ca denote Z_{in} as

$$Z_{in} = jX_{L} - \frac{j(\omega/C_{10})}{\omega^{2} - (\omega_{r} + j\omega_{i})^{2}}$$
 (2.17)

Where we can obtain C_{10} and $\left(w_r + jw_i\right)^2$ by ;

$$C_{10} = \frac{1}{2} C_{dc} \cos^{-2}(\pi y_o / b)$$
 (2.18)

$$(\omega_r + j\omega_i)^2 = \omega_{10}^2 (1 + j/Q)$$
 (2.19)

We can obtain the propagation constant for the dominant propagation mode (1,0) as;

$$\tan k_{10} b = \frac{2 k_{10} \alpha_{10}}{k_{10}^2 - \alpha_{10}^2}$$
 (2.20)

$$\alpha_{10} = j \frac{1\pi Z_0 t}{\lambda_0 a} Y_w \tag{2.21}$$

Here Y_w is the admittance of the radiating walls and Z_0 is the characteristic impedance of the feed line. Thus radiation resistance can be calculated by using;

$$R_{rad} = \frac{Q_r}{aC_{10}} \tag{2.22}$$

Where Q_r is the radiation quality factor and can be calculated using

$$Q_r = \frac{\text{Re}(k_{10})}{2 \text{Im}(k_{10})} \tag{2.23}$$

As stated above in addition to radiation losses caused by radiation resistance, substrate losses (G_{di}) and copper losses (G_{cu}) occur which effects our antennas radiation efficiency. We can calculate the total conductance as;

$$G_{in} = G_{rad} + G_{cu} + G_{di} = \frac{1}{R_{rad}} + G_{cu} + G_{di}$$
 (2.24)

Efficiency of the antenna can be calculated by;

$$\eta = \frac{G_{rad}}{G_{in}} \tag{2.25}$$

Which ranges from 95 to 99 for a typical MSA (Carver 1981).

2.1.2.1 Radiation Of Rectangular MSA Using Cavity Modeling

The far field radiation pattern of a rectangular MSA can be calculated by modeling the radiator as two parallel uniform magnitude line sources of length a, separated by distance b or as two equivalent electric current sources as in Figure 2.6

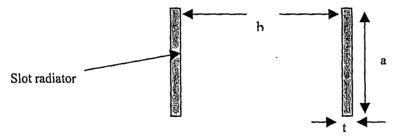


Figure 2-6 Radiation model of rectangular MSA

The effect of the ground plane and substrate is handled by imaging the slot at an electrical distance k_t .

If the slot voltage across either radiating edge is taken as V_0 the evaluated equations for fields are;

$$E_{\theta} = \frac{jV_{0}k_{0}ae^{-jk_{0}}}{\pi r} \left[\cos(kt\cos\theta)\right] \sin\left[k_{0}\frac{a}{2}\sin\theta\sin\phi\right]$$

$$\left[\cos\left(k_{0}\frac{b}{2}\sin\theta\cos\phi\right)\right]\cos\phi$$

$$E_{\phi} = \frac{jV_{0}k_{0}ae^{-jk_{0}}}{\pi r} \left[\cos(kt\cos\theta)\right] \sin\left[k_{0}\frac{a}{2}\sin\theta\sin\phi\right]$$

$$\left[\cos\left(k_{0}\frac{b}{2}\sin\theta\cos\phi\right)\right]\cos\phi\sin\phi$$

$$\left[\cos\left(k_{0}\frac{b}{2}\sin\theta\cos\phi\right)\right]\cos\phi\sin\phi$$

$$\left[\cos\left(k_{0}\frac{b}{2}\sin\theta\cos\phi\right)\right]\cos\phi\sin\phi$$

$$(2.27)$$

$$0 \le \theta \le \pi/2$$

Here θ and ϕ denotes spherical coordinates and propagation constant k inside the dielectric media is given by;

$$k = k_0 \sqrt{\varepsilon_r}$$

Image factor for the above fields is $\cos (k t \cos \theta)$ and it is obtained by assuming that the slot is imbedded in a half space of dielectric constant ε_r . Resulting rapattern can be seen in Figure 2-4 and 2-5.

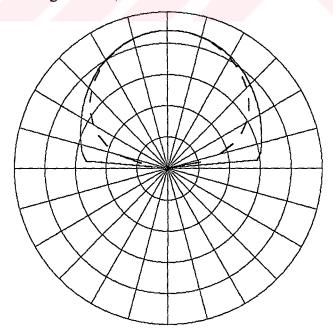


Figure 2-7 E and H field patterns of a MSA E_{ϕ} dotted E_{θ} continuous line (ϕ =135)

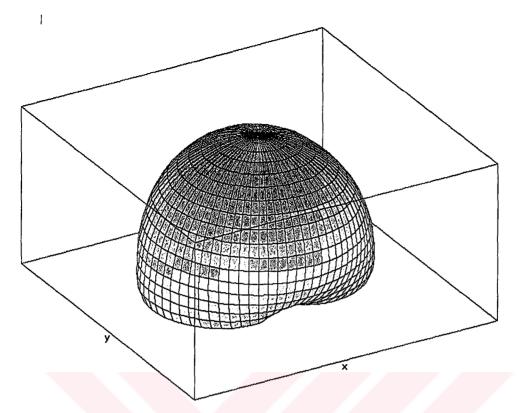


Figure 2-8 3D radiation pattern for rectangular MSA

If we numerically calculate directivity from above equations we can see that thickness is inversely proportional to antenna directivity. (Carver 1981)

2.1.2.2 Cavity Model for Circular Patch Antennas

The modes that are supported by a circular MSA are TM^z modes while z axis is perpendicular to the antenna. In a circular patch antenna only dimension under control is the radius of the patch. By changing it we do not change the order of the modes but change the resonant frequency of the antenna.

For Cavity modeling we assume a cylindrical perfect magnetic conductor around the circular periphery of the cavity with two electric conductors surrounding it.

For TM^z mode magnetic vector potential A_z must satisfy the homogenous wave equation;

$$\nabla^2 A_{\tau}(\theta, \phi, z) + k^2 A_{\tau}(\theta, \phi, z) = 0 \tag{2.29}$$

By applying boundary conditions at perfect magnetic and electric conductors we evaluate the equation.

$$A_{z} = B_{mnn} J_{m}(k_{\theta} \theta') [A_{z} \cos(m \phi') + B_{z} \sin(m \phi')] \cos(k_{z} z')$$
 (2.30)

with the equation

$$k_p^2 + k_z^2 = k_r^2 = \omega_r^2 \mu \varepsilon$$
 (2.31)

where θ ', ϕ ',z' represent coordinates inside the cavity and $J_m(x)$ represent the Bessel function of the first kind of order m.

$$k_{\theta} = \frac{X'_{mn}}{a} \tag{2.32}$$

$$k_z = \frac{\theta \pi}{h} \tag{2.33}$$

where $X'_{11}=1,8412$, $X'_{21}=3,05$, $X'_{01}=3,83$, $X'_{31}=4,2$

We can calculate the fields inside the cavity by using Maxwell's equations.

Resonant frequency of the cavity can be found by the equation

$$f_{r(mno)} = \frac{1}{2\pi\sqrt{\mu\varepsilon}} \left(\frac{X'_{mn}}{a_e}\right) \tag{2.34}$$

where a_c is the effective area of the antenna which is caused by the fringing effects and can be given by (Balanis 1996);

$$a_e = a \sqrt{\left\{1 + \frac{2t}{\pi \alpha \varepsilon_r} \left[\ln\left(\frac{\pi a}{2t}\right) + 1.7726 \right] \right\}}$$
 (2.35)

2.1.3 Feeding Methods of MSA

Basic feeding techniques for MSA are coaxial feeding and microstrip line feeding. Both of them are contacting type feeding as shown in Figure 2-9.

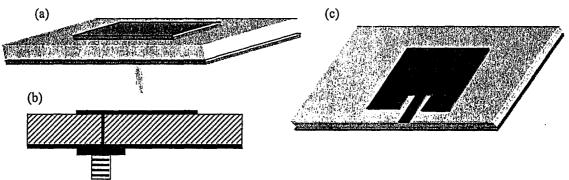


Figure 2-9 Feeding techniques of MSA (a),(b) coaxial feeding (c) microstrip feeding

These techniques are very similar in operation and offer freedom of choice to select antenna input impedance. Since input impedance of the MSA changes while traveling on the patch.

These feeds excite the patch through the coupling of the J_z feed current to the E_z field of the dominant patch mode;

coupling
$$\rightarrow \int_{\nu} E_z J_z d\nu \approx \cos \frac{\pi c}{L}$$
 (2.36)

Here L is the resonant length of the patch and s is the offset of the feed point from the patch edge

According to the above formula maximum coupling occurs at a radiating edge of a patch

These techniques have the advantage of simplicity but also have many disadvantages; For microstrip feeding technique dielectric constant of the substrate is a disadvantage because if we use a low dielectric constant material for good antenna efficiency then feed line radiates and destroys our antennas radiation. Thus selection of the material is a problem. When using coaxial probes for feeding no problem will occur for a single antenna but when we start using arrays with numerous antennas then all that wiring will become a junk and system will be less reliable because of increasing solder points. Another disadvantage of direct contact feeds is that they do not only excite dominant modes but also excite some higher order modes which causes cross polarization of antennas.

Alternative feeding techniques have developed because of these disadvantages of contacting feeds. Two non conducting techniques widely used are proximity coupled feeding and aperture coupled feeding. These techniques are illustrated in Figures 2-10 and 2-11 (Pozar 1996).

The proximity uses a two layer substrate with microstrip line on the lower substrate terminating in an open stub below the patch which is printed on the upper substrate.

This technique allows the patch to exist on thicker substrate for improved bandwidth. Fabrication is more complex when compared with standard feeds. But it has freedom of choice to adjust the width and length of the feed line which can be used to match the antenna impedance. Feed line ends just at the center of the antenna but can be adjusted for other applications.

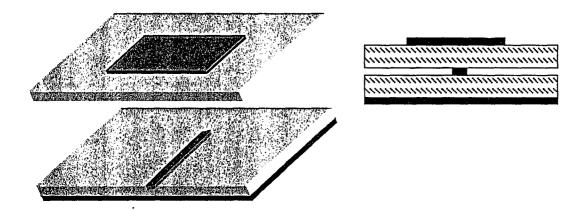


Figure 2-10 Proximity Coupled Feeding Technique

2.1.3.1 Aperture Coupled Feeding of MSA

Aperture coupled feeding configuration of a MSA uses two parallel substrates separated by a ground plane as seen in Figure 2-8. They use same metallic plate as ground like in proximity coupling but they are not on the opposite sides this time.

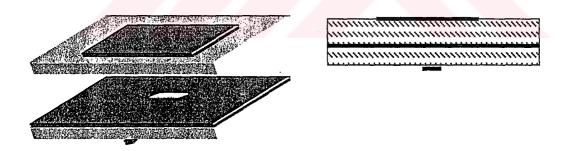


Figure 2-11 Aperture coupled feeding technique

There is a small gap on the ground plane called aperture on the separating ground plane. This small aperture couples the electromagnetic field on the microstrip transmission line to the antenna. Coupling aperture is generally smaller than the resonant size so the backlobe radiated by the slot is typically 15-20 dB below the forward main beam. Rectangular shaped apertures are preferred generally because of their increased magnetic polarizability.

We can arrange both layers independently and thus can optimize antenna layer for radiation and microstrip layer for transmission by using substrates with adequate dielectric constants. The ground plane also eliminates spurious radiation from the feed from interfering with the antennas radiation pattern. Using this technique gives us the chance to adjust four parameters in order to tune the antenna for optimum performance. These are slot size and position, feed substrate parameters and feed line width (Pozar 1996).

slot length: The coupling level is primarily determined by the length of the coupling slot, as well as the back radiation level. The slot should therefore be made no larger than is required for impedance matching.

slot width: The width of the slot also affects the coupling level, but to a much less degree than the slot width. The ratio of slot length to width is typically 1/10.

feed line width: Besides controlling the characteristic impedance of the feed line, the width of the feed line affects the coupling to the slot. To a certain degree, thinner feed lines couple more strongly to the slot.

feed line position relative to slot: For maximum coupling, the feed line should be positioned at right angles to the center of the slot. Skewing the feed line from the slot will reduce the coupling, as will positioning the feed line towards the edge of the slot.

position of the patch relative to the slot: For maximum coupling, the patch should be centered over the slot. Moving the patch relative to the slot in the H-plane direction has little effect, while moving the patch relative to the slot in the E-plane (resonant) direction will decrease the coupling level.

length of tuning stub: The tuning stub is used to tune the excess reactance of the slot coupled antenna. The stub is typically slightly less than $\lambda g/4$ in length; shortening the stub will move the impedance locus in the capacitive direction on the Smith chart.

A very important advantage of the aperture coupled MSA is the increased bandwidth when compared with other feeding techniques. Which have bandwidths of are typically limited to bandwidths of 2%-5%, aperture coupled elements have been demonstrated with bandwidths up to 10 - 15% with a single layer and up to 30-50% with a stacked patch configuration This improvement in bandwidth is primarily a

result of the additional degrees of freedom offered by the stub length and coupling aperture size. The tuning stub length can be adjusted to offset the inductive shift in impedance that generally occurs when thick antenna substrates are used, and the slot can be brought close to resonance to achieve a double tuning effect. Use of a stacked patch configuration also introduces a double tuning effect (Pozar 1996).

We need much space in our application since lot of circuitry will be placed on the substrate for phase shifters. Another advantage of aperture coupled feeding is that since its feed layer and antenna layer is separated nearly completely there is so much free space on the feed layer for active or passive circuit elements. So this makes them more suitable than other type of feeding especially for phased array antennas.

2.1.3.2 Applying Cavity Model to Aperture Coupled MSA

Above we modeled a MSA by cavity modeling method with a coaxial or a microstrip line feed. There electric field was induced by contacting feeds. Here we model a non contacting feed by placing boundary conditions for E and H fields as seen on Figure 2-12. We can model an aperture fed by a microstrip line as a magnetic current source M determined by the equation $M=2E^a \wedge z$ where E^a is the aperture electric field.

$$E^{a} = \frac{V_{0} \sin k^{a} (L^{a}/2 - |y - y_{0}|)}{W^{a} \sin(k^{a}L^{a}/2)}$$

$$x_{0} - w^{a}/2 \le x \le x_{0} + w^{a}/2$$

$$y_{0} - L^{a}/2 \le y \le y_{0} + L^{a}/2$$

$$E_{-}$$
(2.37)

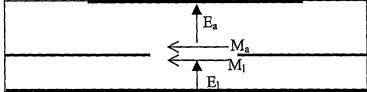


Figure 2-12 Boundary conditions at an aperture fed by a microstrip line

If we assume that magnetic current source is uniformly distributed in the volume above the slot. Equivalent electric current density can be written as;

$$J_{m} = \frac{2V_{0} \sin k^{a} (L^{a}/2 - |y - y_{0}|)}{tW^{a} \sin(k^{a}L^{a}/2)} y$$
 (2.38)

From Maxwell's equations we can obtain electric and magnetic fields inside the cavity with perfect magnetic walls. For dominant TM₁₀ mode electric and magnetic fields are given as;

$$E' = A\cos(\pi x/a)z \tag{2.39}$$

$$H^{i} = B\sin(\frac{\pi x}{a})y\tag{2.40}$$

Where A and B are constants evaluated from aperture coupling point, substrate thickness and permitivity.

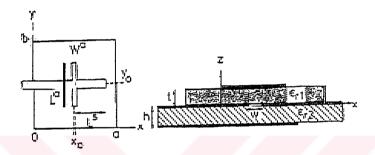


Figure 2-13 Aperture coupling configuration

The radiating magnetic current source at the edges of the cavity is $K(x,y)=tE^{\dagger}(x,y)\wedge I$ at the edges of the cavity which is caused by the fringing fields. Radiated power can be calculated and resultant efficiency is

$$\delta_{eff} = \frac{1}{Q} = \frac{P_{rad} + P_{cu} + P_d}{2\omega W_{elec}} \tag{2.41}$$

The admittance of the antenna at the aperture is given by;

$$Y_{ant} = [P_{rad} + P_{cu} + P_{di} + 2j\omega(W_{elec} - W_{mag})]|V_0|^2$$
 (2.42)

Due to the stored energy in aperture we have also a susceptance component given by;

$$Y_{ap} = -\frac{2j}{Z_{co}}\cot(k^a \frac{L_a}{2})$$
 (2.43)

$$Y_{tot} = Y_{ap} + Y_{ant} (2.44)$$

This is the admittance at the coupling aperture. It can be observed on the transmission line by a transformer effect as can be seen in Figure 2-10. We should obtain the transformer ratio in order to calculate the impedance seen on microstrip line. We can evaluate this by rating voltages on transmission line and the aperture to each other. This ratio can be given by the formula;

$$\Delta V = \int_{slot} E^a \wedge h^l ds \tag{2.45}$$

Then Y₁ can be calculated as;

$$Y_{l} = \frac{Y_{tot}}{\Lambda V^{2}} \tag{2.46}$$

and if we add the stub impedance starting from the aperture;

$$Z_{in} = Z_l - jZ_c \cot(k^l L_s) \tag{2.47}$$

Radiation characteristics of an aperture coupled MSA do not differ very much from a contact fed MSA very much (Himdi et al. 1990).

2-2 Phased Array Theory

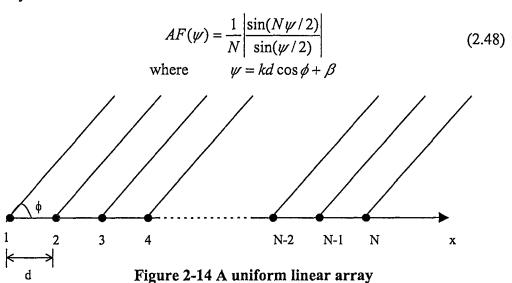
2-2-1 Antenna Arrays

Antenna array is a group of similar antennas arranged in various configurations to shape radiation pattern with proper amplitude and phase relations. Shaping the beam gives us flexibility in our applications.

The electromagnetic field of an array is the vector superposition of the fields produced by each similar antenna element in the array. While determining the radiation pattern of an antenna array we first calculate the array factor and then multiply it by array factor. This process is called the pattern multiplication.

Array factor is a function of the number of elements, their relative magnitude and relative phases, geometrical arrangement and their spacing.

In case of uniform linear arrays identical antennas are spaced uniformly spaced along a straight line and fed with currents with equal magnitude and phase. In this case array factor is



Here N is the number of antennas in the array d is the distance between antennas, β is the phase difference between antennas ϕ is the observation point of the radiation. This illustration can be seen on Figure 2-14.

By the above formula we can calculate the array factor of the antenna array. An antenna arrays radiation pattern is determined by the pattern multiplication method. We calculate the total array antenna pattern is got by multiplying the array pattern by the element pattern

As number of antennas in the array increases the main lobe narrows and more side lobes occur. N-2 side lobes and 1 main lobe occur for each period of AF (ψ). Side lobes peaks decreases with increasing N also.

2.2.2 Planar Arrays

If we place radiators along a rectangular grid we form a planar array as can be seen in Figure 2-15. By using planar array additional variables can be controlled for an antenna array. Planar arrays provide more symmetrical patterns with lower side lobes. They can be used to scan the main beam of the antenna toward any point in space. Array factor for a planar array with M radiators on x axis and N radiators on y axis is given by the formula;

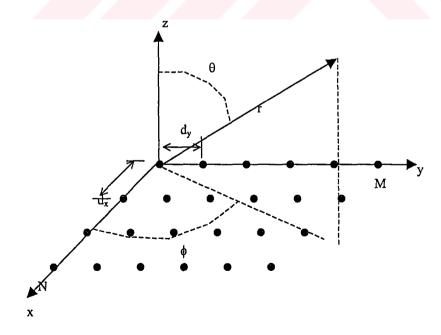


Figure 2-15 Planar array

$$AF_n(\theta,\phi) = \left\{ \frac{1}{M} \frac{\sin(\frac{M\psi_x}{2})}{\sin(\frac{\psi_x}{2})} \right\} \left\{ \frac{1}{N} \frac{\sin(\frac{N\psi_y}{2})}{\sin(\frac{\psi_y}{2})} \right\}$$
(2.49)

where
$$\psi_{x} = kd_{x} \sin \theta \cos \phi + \beta_{x}$$

$$\psi_{y} = kd_{y} \sin \theta \sin \phi + \beta_{y}$$
(2.50)

When the spacing between the elements is equal to or greater than λ multiple maxima are formed which are called grating lobes. In order to avoid grating lobes spacing must be kept smaller than λ .

Here relative phases between antennas both in x and y directions are independent of each other and can be used to direct the beam to any point in space. But multi beams can occur because of this so it is generally preferred to adjust them relative to each other (Lo 1987).

2.2.3 Circular Arrays

A different form of an array is the circular array. It can be analyzed as a linear or a planar array. Elements are placed on a circular ring. It is very suitable for phased array applications because of narrow main beam and easy beam steering to any point. Mathematical calculations for such array is a little bit complex and time consuming but the array factor when all currents are equal can be given by the following formula;

$$AF(\theta, \phi) = NI_0 \sum_{m=-\infty}^{+\infty} J_{mN}(k\rho_0) e^{jmN(\pi/2 - \beta)}$$
 (2.51)

Where $J_p(x)$ is the Bessel function of the first kind and zero order Bessel function $J_0(k\rho_0)$ is called the principal term. For a circular array with large number of elements, the term $J_0(k\rho_0)$ alone can be used.

For very large number of antennas directivity becomes the number of antennas N (Balanis 1996).

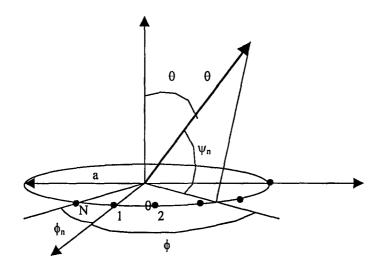


Figure 2-16 Circular array configuration

2-2-4 Phased Array Theory

As stated above relative phase difference between antennas is a way to control the main beam of the antenna. Thus we call an array antenna, whose main beam direction or radiation pattern is controlled by phase difference between array elements, a phased array antenna.

For a linear array the array factor is given by (2.48). Here array factor is maximum when $\psi=0$;

$$\psi = kd\cos\theta_0 + \beta \tag{2.52}$$

$$\beta = kd \cos \theta_0 \tag{2.53}$$

where θ_0 is the angle of the main beam direction. Using (2.53) once main beam angle is defined relative phase difference can be evaluated.

If we find the relative phase difference as α in Figure 2-17 then phase values of the antenna currents are;

$$\beta_1 = 0, \beta_2 = \alpha, \beta_3 = 2\alpha...$$

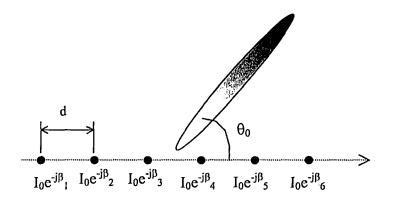
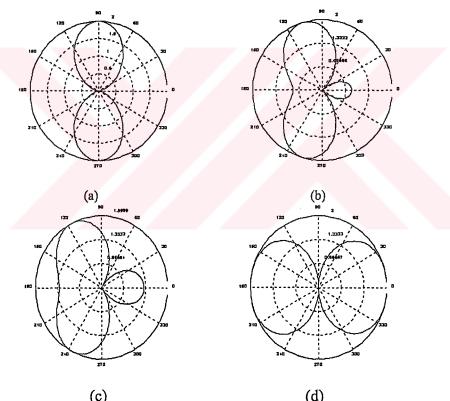


Figure 2-17 Linear phased array antenna feed currents

Some demonstrations of effects of phase shift on array factor for a 2 antenna array can be seen on Figure 2-18.



(c) (d)
Figure 2-18 Phase shifts of (a)0° (b)45° (c)90° (d) 180° applied to a 2 antenna
array

For a planar array the computations do not differ very much. Array factor for a planar array is given by 2.49. here AF gets its maximum value where ψ_x and ψ_y are equal to zero as in the case for a linear array.

$$\psi_x = kd_x \sin \theta_x \cos \phi_x + \beta_x = 0$$

$$\psi_y = kd_y \sin \theta_y \sin \phi_y + \beta_y = 0$$
(2.54)

thus maximum point is dependent on phase difference value β_x and β_y .

$$\beta_{x} = -kd_{x} \sin \theta_{x} \cos \phi_{x}$$

$$\beta_{y} = -kd_{y} \sin \theta_{y} \sin \phi_{y}$$
(2.55)

Here we can see that one can decide the phase difference between antennas in both directions x and y if the direction of point in space is known. Phases β_x and β_y can be adjusted independent of each other so that main beam formed by the x direction phase shift is different from the y direction formed main beam. But practically this not the case to be preferred since radiation pattern will be deformed very much. So we adjust phase shifts in both directions in order to have a main beam (Lo 1987);

$$\theta_x = \theta_y = \theta_0$$

$$\phi_x = \phi_y = \phi_0$$
(2.56)

thus solving both equations we evaluate;

$$\tan \phi_0 = \frac{\beta_y d_x}{\beta_x d_y} \tag{2.57}$$

$$\sin^2 \theta_o = \left(\frac{\beta_x}{kd_x}\right)^2 + \left(\frac{\beta_y}{kd_y}\right)^2 \tag{2.58}$$

For a circular array one can direct the beam with adjusting phase difference between elements. Array factor for circular array is given by

$$AF(\theta,\phi) = \sum_{n=1}^{N} I_n e^{j[k\alpha \sin\theta \cos(\phi - \phi_n) + \beta_n]}$$
 (2.59)

where β denotes relative phase between antennas. To direct the main beam in the (θ_0,ϕ_0) direction phase excitation of the nth element can be given as (Balanis 1996);

$$\beta_n = -ka\sin\theta_0\cos(\phi_o - \phi_n) \tag{2.60}$$

General scheme for a phased array antenna is shown in Figure 2-19.

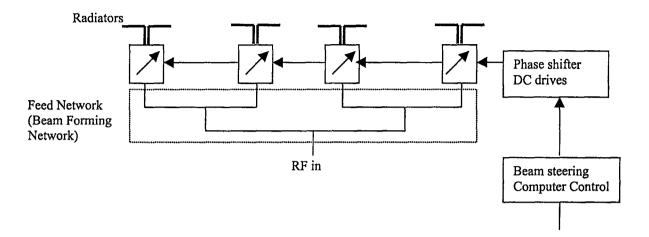


Figure 2-19 Scheme of a phased array antenna

As illustrated in Figure 2-19 a phased array antenna consists of an array of radiating elements with each radiating element connected to a phase shifter. The phase shifter controls the phase of the radiated signals at each radiating element in order to locate the beam into desired angle. A feed network (in other words beam forming network) is used to distribute the output signal from the RF in to radiating elements and provide the required aperture distribution for beam shape and side lobe control. Phase shifters are controlled by a computer which controls the DC drives of the phase shifters.

In Table 2-2 properties effected by different layers of a phased array are shown. Dark parts of the table indicates that corresponding property is effected by the layer of that column.

Choosing the appropriate part for each layer is an important phenomenon for a phased array and this selection changes from one application to another.

The radiator must be selected on the basis of meeting all the antenna performance, physical packaging and environmental requirements at minimum cost (Tang 1987).

Feed Network Radiator Phase shifter Number of simultaneous beams Monopulse sum and difference beams Peak and average side lobe level Polarization Spatial Scan coverage Beam Switching speed Tunable and instantaneous bandwidth Peak and average power Thermal and overpressure loads Operating temperature range Prime power Size weight and cost Producibility maintainability and

Table 2-2 Properties effected by layers of a phased array antenna

2-3 Phase Shifter Design for Antenna Arrays

reliability

Phase shifter is one of the most important criteria when designing a phased array antenna. A selection of digital versus analog phase shifter comes in to consideration in design procedure.

Digital phase shifters are easy to design and implement. One basic logic of a digital phase shifter is to design transmission lines of different length and switch between them for different phases. This is illustrated in Figure 2-20. Performance advantages of such a phase shifter is that; it is linear, reliable and it has low insertion loss.

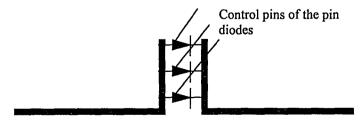


Figure 2-20 3 phase level digital phase shifter

Major disadvantage of such a phase shifter is that it occupies too much space if one wants to shift the phase angle to more than two values. This is an important parameter because especially for low dielectric substrates wavelength is not so small inside the dielectric media and thus space under consideration is worth to concern.

This situation does not differ very much in other digital phase shifters because one must add new components always for each phase to be adjusted. This makes circuit more complex and since coupling occurs with too close objects design also gets more complex for such applications.

A continuous phase shift can be obtained from an analog phase shifter. In most simple case a varicap terminating a circulator as can be seen in Figure 2-21 a high reflection coefficient and phase of the reflected wave will vary continuously (Garver 1976).

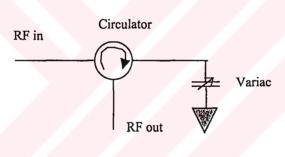


Figure 2-21 Analog phase shifter with a circulator

The variable capacitance of varicaps is a nonlinear function of bias voltage and the RF. This non linearity requires the drive voltage to be distorted to give e linear relationship between control voltage and the phase. The capacitance of a varactor changes most rapidly around zero bias so most of the phase shift occurs at that region of biasing. Also losses due to harmonic generation occurs because of varicap characteristics.

Varicap phase shifters use some tuning inductance's also which make them very frequency sensitive and tuning of these inductance's might be required each time because each varicap's capacitance at same voltage may differ from an other.

But an analog phase shifter has the advantage that it does not occupy so much space and lower number of diodes is required which is a more efficient case for power consumption. Also diodes are reverse biased thus very small power is required for phase shift. This is a very important case for mobile users especially. Thus an analog phase shifter is more suitable for this application.

Phase shifter Selection for a phased array

Phase shifter selection for a phased array antenna is considered by;

- 1. Operating frequency and bandwidth
- 2. Peak and average RF power
- 3. Insertion Loss
- 4. Switching time
- 5. Size weight and drive power
- 6. Phase quantization error
- 7. Analog or digital control

Most important criteria for selecting a phase shifter is the operating frequency and bandwidth and its insertion loss at that frequency. Frequency tunable phase shifters are preferred for application elasticity but increase the cost of the antenna. Another important criteria is the selection of switching type; analog or digital. Digital phase shifters are easy to implement and design but they probably cover more space then an analog phase shifter. However analog phase shifters are less reliable and hard to design but they give more flexibility as to the application.

CHAPTER THREE DESIGN AND IMPLEMENTATION

3.1 Design Of An Aperture Coupled Circular MSA At 1550 Mhz

Design of an aperture coupled circular MSA involves two stages; Designing a circular patch for 1550 MHz, designing an aperture coupled feed for the specified frequency.

3.1.1 Design Of A Circular Patch

In order to design a circular patch antenna, we should first define relative permittivity of the substrate (ε_r) , operating frequency (f_r) and thickness of the substrate (t).

After determining these parameters we can calculate the radius of the antenna which finishes our design procedure. We calculate the effective radius of the patch first (Balanis 1996);

$$a_e = \frac{1.8412c}{2\pi f_r \sqrt{\varepsilon_r}} \tag{3.1}$$

then we can evaluate the real patch radius from the effective area;

$$a = \frac{F}{\sqrt{1 + \frac{2t}{\pi \varepsilon_r F} \left[\ln \left(\frac{\pi F}{2t} \right) + 1.7726 \right]}}$$
 (3.2)

where

$$F = \frac{8.791 \times 10^9}{f_r \sqrt{\varepsilon_r}} \tag{3.3}$$

In our application operating frequency is considered to be 1550 MHz which is a suitable frequency for LMSS applications. Dielectric material selection is the next step in design of the antenna then.

Available substrates for use were two different plexiglas materials one is white and one is transparent and epoxy with one side covered with copper. Dielectric constant for the plexiglas is measured as 2.35 and for the epoxy is 2.4. Thickness of the transparent plexiglas is 5 mm, white plexiglas is 3 mm and epoxy is 1 mm. Thus plexiglas substrates seems a more suitable material for design.

A problem with plexiglas is that it has no metallic coating over it so we need to stick a metal plate for the patch. Since ground layer is mounted on the feed layer for an aperture coupled MSA no problem will occur. I used a sticky aluminum foil on the plexiglas for the patch.

Calculated radius for white plexiglas substrates is 3.3 cm , for transparent substrate is 3.2 cm and for the epoxy is 3.5 cm. All results and characteristics are given in Table 3.1 These three antennas were built up and tested. The testing feed aperture was used as L_a =2.2 cm W_a = 2.5 mm and width of the transmission line is 2 mm.

Table 3.1 Available Substrates Properties

Substrate Material	Dielectric constant	Thickness	Radius of the antenna	
White Plexiglas	2.35	3.2 mm	3.3 cm	
Transparent Plexiglas	2.35	5 mm	3.2 cm	
Ероху	2.4	1 mm	3.5 cm	
GML1000	3.02	1.6 mm	3.2cm	

From Figure 3-1 and 3-2 we can measure the directivity and the gain of the antenna in E and H fields. HPBW of the antenna in E field of measurement is 120 degree and from the H field measurement is 100 degree Transmission loss between two identical antennas is -17.6 dB for a distance of 30 cm (measured by spectrum analyzer). Thus by using Friis equation given by 3.4 we can calculate the gain of a single antenna as

$$\frac{P_r}{P} = \left(\frac{\lambda}{4\pi R}\right)^2 G_{ot} G_{0r} \tag{3.4}$$

Where R is the distance between two antennas and G's are the gains of the antennas. Since we use identical antennas we can take them as equal as G. Total transmission loss can be calculated by;

$$P_{tr\log} = 10\log\frac{P_r}{P_t} \tag{3.5}$$

Thus gain of a single MSA can be calculated as 5.6 dB.

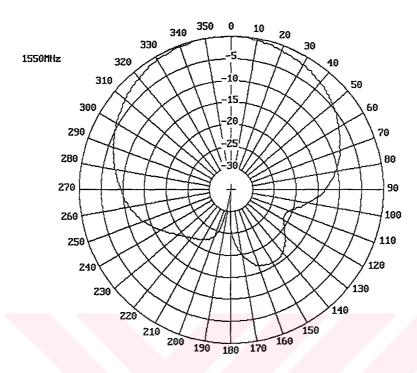


Figure 3-1 Polar plot of H plane radiation of an aperture coupled circular MSA (dielectric media is GML1000 radius is 3.2 cm)

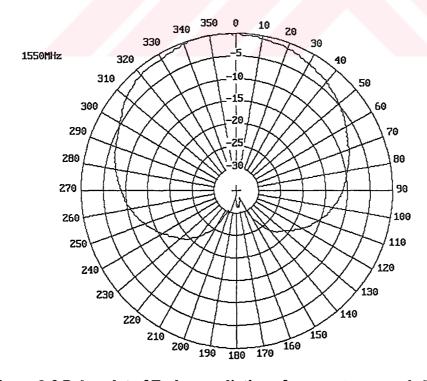


Figure 3-2 Polar plot of E plane radiation of an aperture coupled circular MSA (dielectric media is epoxy radius is 3.3 cm)



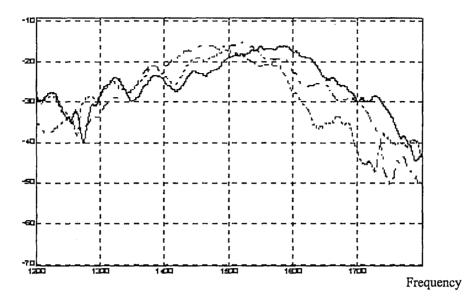


Figure 3-2 Received power plot of the three antennas. (Continuous line transparent plexiglas, dotted line epoxy, long dotted line is white plexiglas)

From Figure 3-2 we can analyze that if the antenna substrate is thicker we have a wider bandwidth as was stated in the theory of microstrip antennas. 3 dB bandwidth for the transparent plexiglas which is .5 cm thick is nearly 150 MHz where for the white plexiglas it is near 120 MHz and for the epoxy it is near 80 MHz.

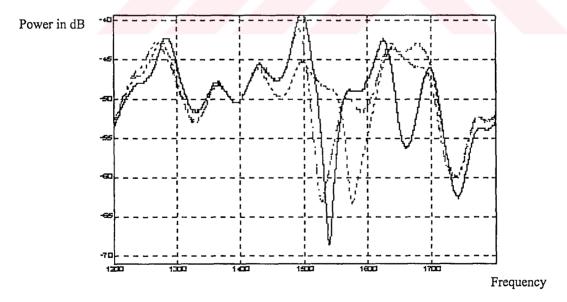


Figure 3-3 Return Loss analysis of three different materials

(continuos line is epoxy, small dotted is white plexiglas and long dotted line is the transparent plexiglas)

From Figure 3-3 we can observe that epoxy substrate offers us a better match at resonant frequency of the antenna. This means that coupling through the aperture is more strong with thinner and high permittivity substrates. Shift of frequency in white plexiglas substrate might be caused by slight mismatch of relative dielectric constant between two plexiglas materials or because of the thin film coating on the patch metal.

Later on works showed us that GML1000 substrate for antenna layer is a better choice. It showed us a return loss of -21 dB while epoxy did only -17 dB as in Table 3.3. And as can be seen in polar plot diagrams its radiation characteristics are better.

3-1-2 Aperture Coupled Feeding

Referring to 2nd chapter we can see that aperture coupled feeding consists of a microstrip transmission line coupling to an antenna through a small aperture on its ground plane. Antenna is just placed on the aperture.

Here design procedure covers three main concepts; width and length of the aperture and length of the tuning stub.

Here slot length determines the coupling level from the microstrip line to the antenna. This value is determined mostly by practically except some trivial formulas as given in (Karmakar el at. 1999) $\lambda_g/10$ value is a suitable value. Here λ_g denotes wavelength in the feed layer dielectric.

Slot width does not effect coupling as the slot length but it should be in good ratio with it. A suggested ratio is 1/10th of the slot length (Pozar 1996).

Tuning stub is also an important parameter which must be taken into account. The tuning stub is used to tune the excess reactance of the slot coupled antenna. Its length should be near $\lambda_g/4$ but a little bit smaller. We use this length in order to minimize reactive loading of the transmission line. Shortening the stub will move the impedance locus in the capacitive direction on the Smith chart.

For the feed substrate FR4 was chosen with relative dielectric constant of 5.65 and thickness of 1.5mm. A transmission line was designed with width 2.2mm in order to make characteristic impedance of the line 50Ω . Aperture is placed 4 cm apart from the feed point.

Wavelength inside a dielectric media can be found by the (2.1). But if we are working with microstrip lines we must use (3.5) because of fringing fields at the edges. (Ludwig 2000)

$$\lambda_{g} = \frac{\lambda_{0}}{\sqrt{\varepsilon_{eff}}} \tag{3.5}$$

and
$$\varepsilon_{eff} = \frac{\varepsilon_r + 1}{2} + \frac{\varepsilon_r - 1}{2\sqrt{1 + 12\frac{h}{w}}}$$
 (3.6)

where λ_0 is the wavelength in the free space, h is the thickness of the substrate and w is the width of the transmission line as can be seen on Figure 3-3.

We calculate the effective permitivity of the material as;

$$\varepsilon_{\rm eff}$$
=4.08

and wavelength inside the substrate is;

$$\lambda_g = 9.58 \text{ cm}$$

thus tuning stub length (Ls) is calculated as

and length and width of the aperture is;

$$L_a=.9$$
 cm $W_a=1$ mm

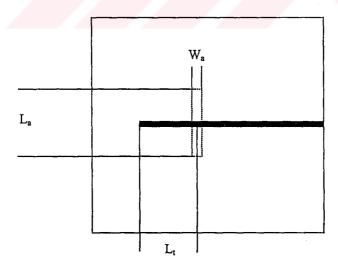


Figure 3-3 Aperture coupled feeding illustration

Feed configuration stated above is implemented on a FR4 substrate and tested with the antennas designed in section 3-1.

Return loss measurement was made with the measurement system shown in Figure 3-4

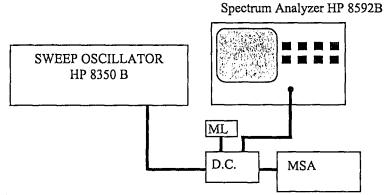


Figure 3-4 Return loss measurement system with Spectrum Analyzer

After connecting the aperture coupled feed to the system and mounting the antenna on to it observed results showed that return loss at operating frequency say 1550 MHz is not that good. As we know from previous chapter that coupling could be increased with widening the length of the aperture. Small cuts of .5 mm were made to the both sides of the aperture in order to obtain better results. Results of this work can be seen in table 3-2.

L _a /W _a (mm)	Patch on White plexiglas	Patch on Epoxy
.1/.1	.1 dB	.5 dB
1.2/.1	.3 dB	1 dB
1.4/.1	1.3 dB	2 dB
1.6/.15	2 dB	3.5 dB
1.8/.15	4 dB	7 dB
2/.2	5 dB	7.5 dB
2.2/.24	7 dB	11 dB

Table 3-2 Return Loss values of the aperture coupled feed.

Data in table 3-2 is obtained with line width of 2.2 mm on substrate with dielectric constant 5.65 and tuning stub length of 2.4 cm.

Increasing aperture length and width will also increase coupling but it will also increase back radiation so it should be kept where the matching of the antenna is achieved. From table 2 we can observe that in order to obtain good coupling to the

patch we should make aperture length near $\lambda_g/5$ and aperture width $\lambda_g/50$. So in this application we can say that MSA is matched at $L_a = \lambda_g/5$ and $W_a = \lambda_g/50$

Above results are for the FR4 substrate. A more suitable substrate available for this application is GML1000 from GIL with dielectric constant 3.02. It is a low loss material when compared with the FR4 and is more reliable compared to FR4. More detailed information about this substrate can be achieved at Appendix.

Length of the aperture can be calculated as $L_a=\lambda_g/5=2.6$ cm. for this substrate. Thus we can achieve the width of the aperture as; .26 cm. Thickness of the substrate is 1.6 mm.

Results of the test procedure is shown above.

Aperture La/Wa Patch on White P.glas Patch on Epoxy Patch on GML1000 20 mm/ 2.5 mm -7 dB -10 dB -12 dB 22 mm /2.5 mm -9 dB -14 dB -17 dB 24 mm/2.5 mm -10 dB -17 dB -21 dB

Table 3-3 Return loss comparison of aperture size on GML1000

Back radiation measured at $L_a = 24$ mm and $W_a = 2.5$ mm is -13 dB when compared with forward lobe which is a satisfactory result for this application.

3-2 Aperture Coupled Microstrip Array Design

Second step in implementing a microstrip phased array antenna is to design an array. Most basic type of array is a dual antenna linear array which is also very suitable starting point.

A microstrip array with distance $\lambda_0/2$ between the antennas is designed. This array with no phase difference between the antennas would have an array factor as illustrated in Figure 3-5

In order to feed antennas at the same phase with $d=\lambda_0/2$ a feed network on GML1000 substrate was designed. In order to feed antennas at same phase transmission line lengths should be the same. This was taken into account in design procedure. Antenna feed layer can be seen in Figure 3-6.

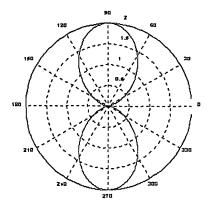


Figure 3-5 Illustration of a two antenna array with d= $\lambda_0/2$ and 0 degree phase difference between them.

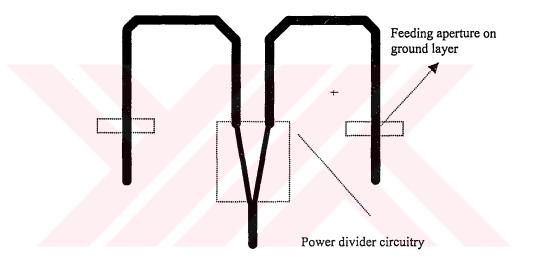


Figure 3-6 Dual array antenna aperture coupled feed MSA array

In feed layer illustrated in Figure 3-6 power incident to the network is divided in order to feed dual antennas. This divider is shown in more detailed in Figure 3-7.



Figure 3-7 Power divider on the feed layer

Power divider is a Wilkinson equal power divider. In a Wilkinson power divider we use the sense in a typical voltage divider; in order to divide the power into two equal parts equal resistors should be connected to the source. In our case the 50 Ω feed line at the input. Output impedance does not matter in our case but it should be converted to 100 ohm in order to avoid reflections. This can be done through quarter wavelength transformers. Illustration can be seen in Figure 3-8 (Ludwig el at. 2000)

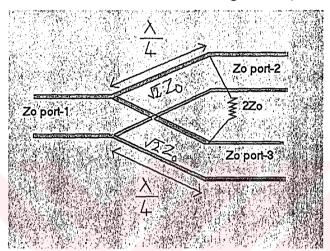


Figure 3-8 Wilkinson power divider

In our design output impedance was also taken as 50 Ω so quarter wavelength parts can be calculated as 71 Ω . Isolation resistor is to isolate the output ports. If there is a coupling effect between output ports or in other words, the power comes from one output port has an effect on other output port, the perfect division of the power cannot be possible. This isolation resistor avoids the coupling effects of the output ports. Isolation resistor in our application is 100 Ω .

Width of the transmission line can be calculated via the formula;

$$Z_{0} = \frac{Z_{fs}}{\sqrt{\varepsilon_{eff}} \left(1.393 + \frac{w}{h} + \frac{2}{3} \ln\left(\frac{w}{h} + 1.444\right) \right)}$$
(3.7)

where
$$Z_{fs} = \sqrt{\frac{\mu_0}{\varepsilon_0}}$$
 as the free space impedance (3.8)

Calculated transmission line widths for 50 Ω and 70 Ω lines are respectively; 4 mm and 2.2 mm. (Ludwig el at. 2000)

Performance of the aperture coupled microstrip antenna dual array can be seen in Figures 3-9 and 3-10. Since the feed layer is designed for 1550 MHz return loss and frequency response of the antenna is best at it. Power divider is the most frequency dependent circuit in the feed layer thus it determines the frequency of best match and resonance.

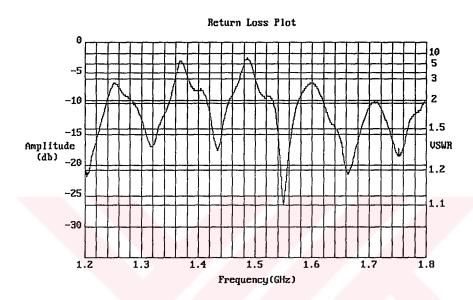


Figure 3-9 Return loss graphics of dual array

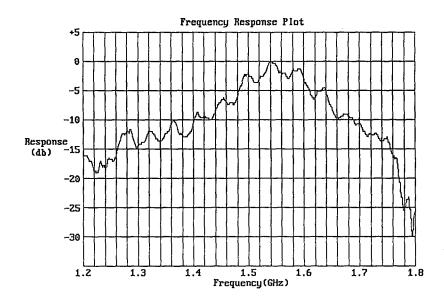


Figure 3-10 Transmission plot of dual array

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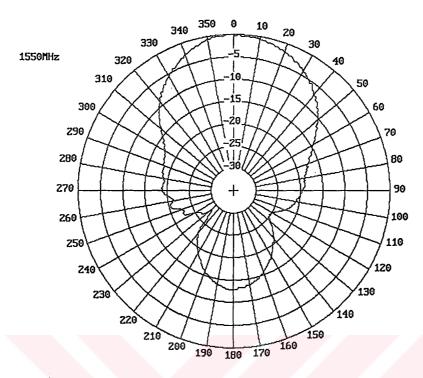


Figure 3-11 Polar plot of E field radiation pattern of dual array antenna

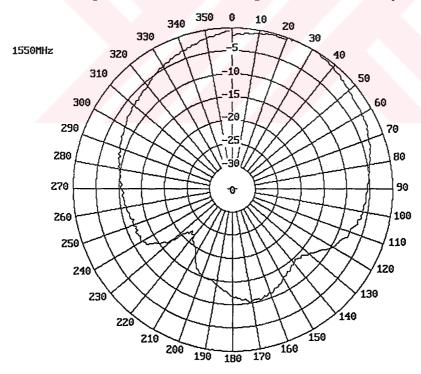


Figure 3-12 Polar plot of H field radiation pattern of dual array antenna

Dual antenna array has a narrower beamwidth when compared with a single patch antenna as expected. Even if the backlobe radiation of the array is more when

compared with a single antenna this effect can be explained by the feed layer radiation which occupied much more space.

We can graphically calculate the half power beamwidth (HPBW) as; 50 degrees in E plane and 70 degrees in H plane.

Transmission loss for 30 cm distance using two identical arrays is -6,8 dBby using equations 3.4 and 3.5 we can evaluate the gain and directivity of the array antenna. as 8.57 dB

We can see that a dual array MSA has 3.3 times the normal gain of the antenna. Thus it is more directed to a point in space than a single antenna.

3-3 Phase Shifter Design

A very suitable phase shifter for this application is the loaded line phase shifter which is shown in Figure 3-15

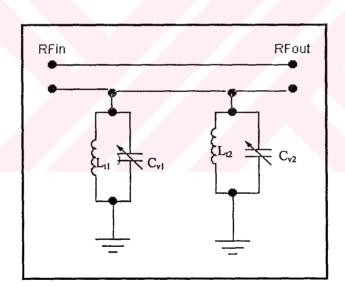


Figure 3-15 Loaded Line Phase Shifter

A continuos loaded line phase shifter consists of two tuning circuits formed by inductance's and variable capacitance's. By tuning capacitance values we tune the reactive load value of the phase shifter which in turn effects the output phase value. (Garver 1976)

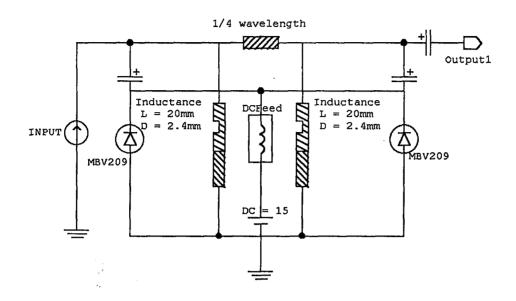


Figure 3-16 Screen capture of simulation using APLAC

Loaded line phase shifter simulation is performed in APLAC microwave simulation program. This simulations screen capture can be seen in Figure 3-16

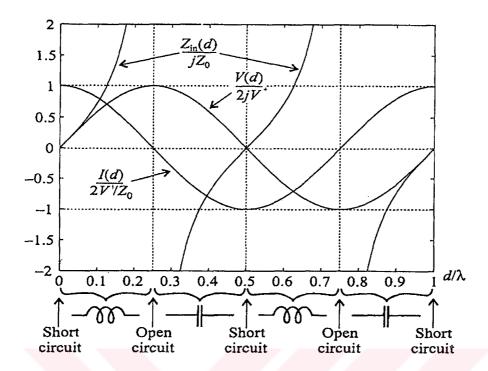


Figure 3-17 Impedance behavior of an open circuited transmission line

Characteristic impedance can be increased by decreasing the width of the transmission line. This behavior can be formulated by equation 3.9. This equation is the input impedance formula of a transmission line with characteristic impedance of Z_0 and load of Z_L . If we make Z_L equal to 0 then we have equation 3.10 changing input impedance by line length

$$Z_{in} = Z_0 \frac{Z_L + jZ_0 \tanh jl}{Z_0 + Z_L \tanh jl}$$
 (3.9)

$$Z_{in} = Z_0 \tanh \chi \tag{3.10}$$

Simulation results can be seen in Figure 3-18. Here we can see that a zero phase occurs at the peak value of the magnitude plot. We can shift the maximum point by controlling the capacitance value of the varicap. This shift can be observed in Figure 3-19. Here we can see that phase degree at the output versus frequency. At constant frequency we can observe that phase moves to positive direction with increasing voltage.

But an important criteria is to keep the voltage in a region so that insertion loss of the phase shifter is not more than 3 dB. By observing Figure 3-18 we can see that if the phase shifts out of the region -75° < ϕ < 75° we will have high insertion losses which can cause unwanted radiation patterns by feeding antennas with unequal currents.

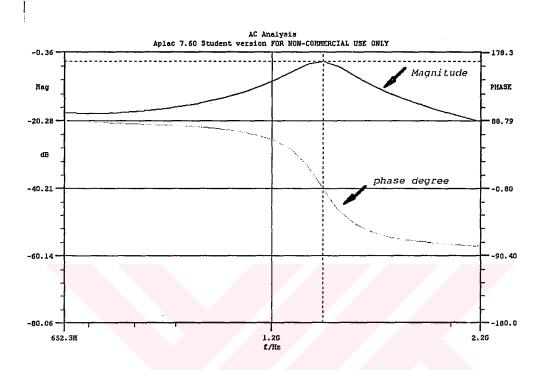


Figure 3-18 Magnitude and phase response of a Loaded line phase shifter.

By taking this phenomenon into consideration and observing Figure 3-19 we can decide the bias voltage limitations of the phase shifter. For the simulation case this limitation is described as 15 V to 30V

Tuning is an important criteria which will describe the frequency of operation. Most important tuning element in our simulation circuitry is the inductance which is also the case for the practical circuit.

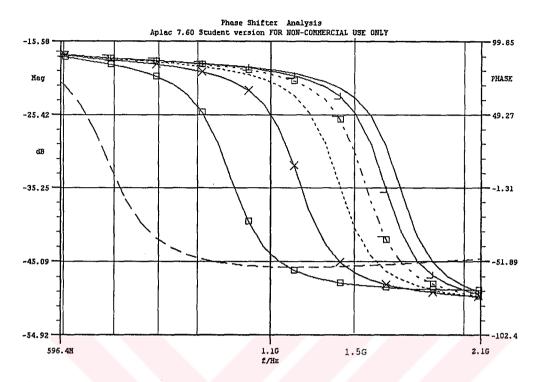


Figure 3-19 Phase Shift of the simulation circuitry at a specified frequency

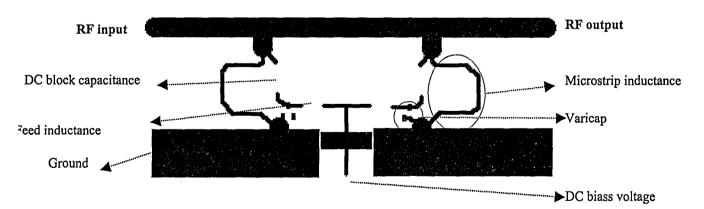


Figure 3-20 Printed circuit diagram of the phase shifter

In circuit illustrated in Figure 3-20 microstrip inductance is of width .8 mm and nearly 2 cm length. Thus calculated impedance for the line is 110 Ω and effective

permitivity is 2.2. Wavelength (λ) inside the dielectric media can be calculated as 13 cm. So our inductance line is of 0.16 λ in length. From Figure 3-17 we see that corresponding $\frac{Z_{in}(d)}{jZ_0}$ ratio is nearly equal to 1; Z_{in} can be calculated from above equation as j110. Since our operating frequency is 1500 MHz inductance value is found as 11 nH.

DC feed line in Figure 3.20 is designed to block RF signals in order not to make the DC source act like a load for the RF input. A serial coil inductance is placed on it. The wide part of the line is placed in order to couple the remaining RF signal to the ground placed near by and at the other side of the substrate.

DC voltage must also be separated from the RF part in order not to damage RF devices possibly connected to input and output ports. This is done by capacitors connected in series with the varicap. Since varicap is also a capacitor a value which will not effect its capacitance should be selected. Since our varicap capacitance value is given near 20 pF if we select a blockage capacitance in the range of 1-10 nH it will not be the effective value but will also allow RF signal pass with little loss.

When we apply above conditions to the circuit we can measure a phase control at frequencies near 600 MHz. This is an expected result since varicaps capacitance is a function of both frequency and when the frequency increases capacitance of the varicap decreases to certain values that are nearly short circuit and it can not be controlled efficiently. Thus DC blockage capacitor should be selected near the expected value of the varicap capacitance. Expected value for the varicap capacitance is 1-5 pF so we choose DC blockage capacitance as 1 pF.

Distance between two phase shifting load points is chosen as 3.25 cm which corresponds to $\lambda_g/4$ value. It is important to choose this value near $\lambda_g/4$ in order to keep insertion loss small. Results of the test circuitry can be seen in table 3-3.

As we can see from the below table when we increase the bias voltage transmitted power peak value shifts from below of the operating frequency to above. If we observe Figure 3-17 we see that peak value shows us where the phase is zero degrees. And values below peak value have a phase angle higher than zero and above have a phase angle lower than zero.

Table 3-3 Performance test of the loaded line phase shifter.

Bias voltage	Insertion loss	Peak freq	Peak transmitted	Estimated
(V)	dB (1500 MHz)	(MHz)	power (dBm)	Phase (degree)
14.65	3.36	1483	-3.18	-55
15.50	3.25	1486	-3.07	-35
16.50	2.64	1488	-2.85	-20
17.50	2.45	1503	-2.45	0
18.50	2.2	1506	-2.24	5
19.50	2.16	1506	-2.08	12
20.50	2.09	1511	-1.85	18
21.50	2.02	1514	-1.66	24
22.50	2.09	1518	-1.53	30
23.50	2.02	1518	-1.34	36
24.50	2.27	1517	-1.21	42
25.50	2.29	1519	-1.11	48
26.50	2.34	1522	-1	54
27.50	2.34	1523	9	60
28.50	2.34	1525	85	66
29.50	2.38	1526	75	70

Observation of the table 3-3 gives us the following results

- Since maximum point shifts from 1483 to 1526 phase angle gets values from negative to positive. Estimated values from these observations are made by using Figure 3-19
- Insertion loss decreases with increasing voltage thus increasing phase angle.
 This is due to decreasing capacitance of the varicap thus decreasing energy storage.
- An acceptable insertion loss level is accomplished by this phase shifter in the range of -3.36 dB to -2 dB. This level is also can be considered as constant over the whole phase interval.

3-4 Phased Array Antenna Design

In order to design a phased array antenna with using aperture coupled microstrip antennas and an analog phase shifter Phase shifter designed in section 3-3 is implemented on the dual antenna array designed in the section 3-2 for this process.

In order to do this a transmission line 3.25 cm in length is needed for the phase shifter. Since antenna return loss is very low we can assume the antenna as a matched load so distance of the phase shifter to the antenna has negligible effect.

Phase shifting circuitry can also effect coupling through the aperture so we should aware of placing it near. Also metallic structures must be kept in a satisfactory distance to the transmission lines in order not to cause coupling.

Designed feed layer can be seen in Figure 3-21

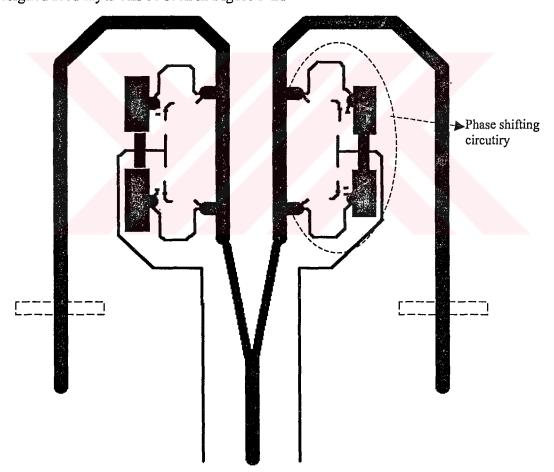


Figure 3-21 Feed layer with phase shifters for aperture coupled dual array MSA

As a first test of the array return loss tests were made in several voltage levels. Figure 3-22 and 3-23 show graphics of the return losses with changing voltage of different phase shifters respectively.

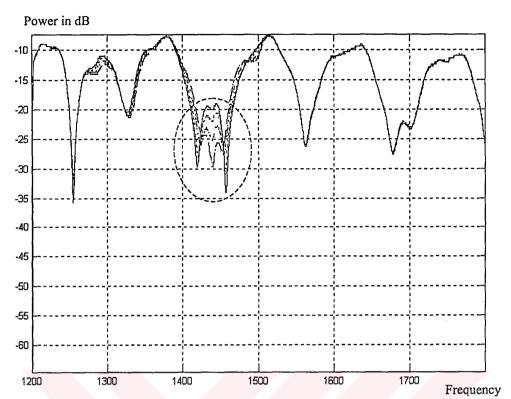


Figure 3-22 Effect of changing silver colored phase shifter voltage on return loss

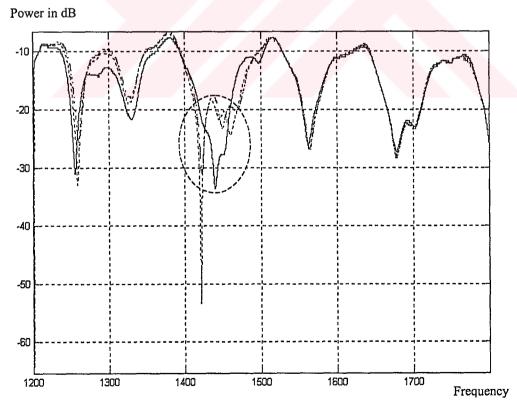
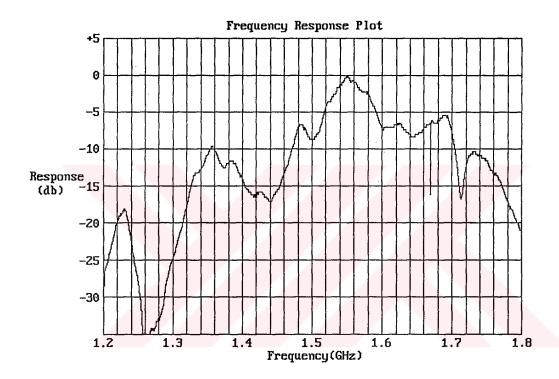


Figure 3-22 Effect of changing red colored phase shifter voltage on Return loss

As we can see from the graphs input impedance shows a perfect match at frequencies near 1450 MHz. This means that most of the power is absorbed from the feed line but radiation characteristics shows us that no radiation occurs at 1450 MHz. Thus we can say that power at 1450 MHz is absorbed by the phase shifter circuitry. Frequency response of the array is seen in Figure 3-23.

Power in dB



Frequency Figure 3-23 Transmission response of the phase array antenna

When we observe polar plot diagrams of the antenna we can observe that beam shifting occurs also at 1570 MHz. Polar plots for different bias voltages applied to phase shifters are given in below Figures 3-24 - 3-30. Antenna radiation pattern with equal phases can be seen in Figure 3-11

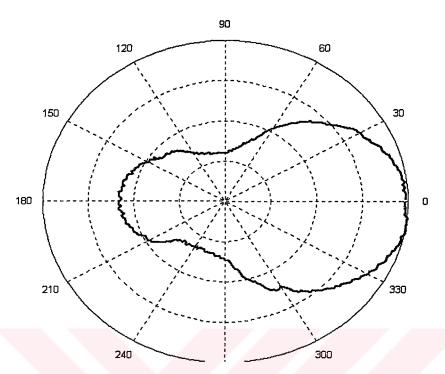


Figure 3-24 Radiation pattern of the phased array antenna with Vbs=16.5 V

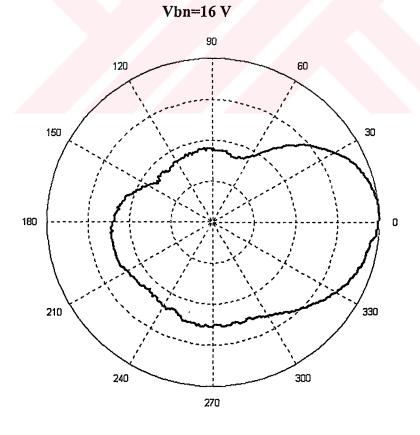


Figure 3-25 Radiation pattern of the phased array antenna with Vbs=19 V Vbn=16 V

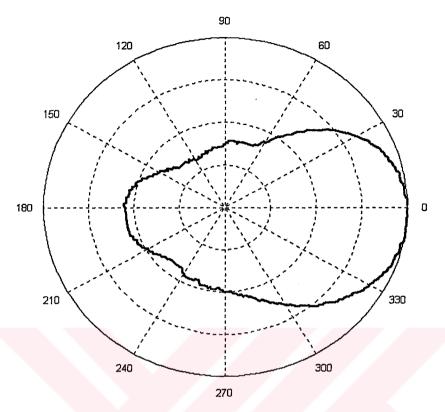


Figure 3-26 Radiation pattern of the phased array antenna with Vbs=25 V Vbn=16 V

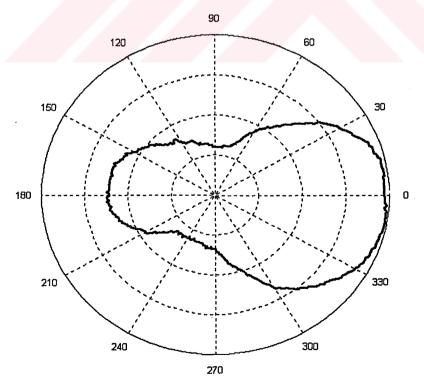


Figure 3-27 Radiation pattern of the phased array antenna with Vbs=16 V Vbn=22 V

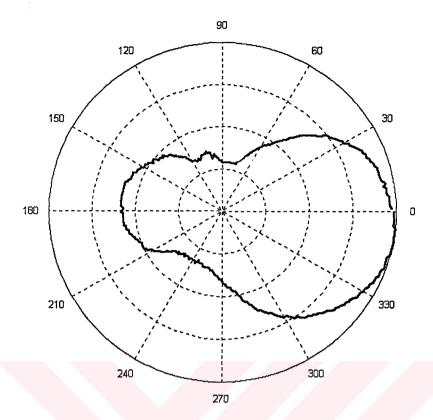


Figure 3-28 Radiation pattern of the phased array antenna with Vbs=16 V

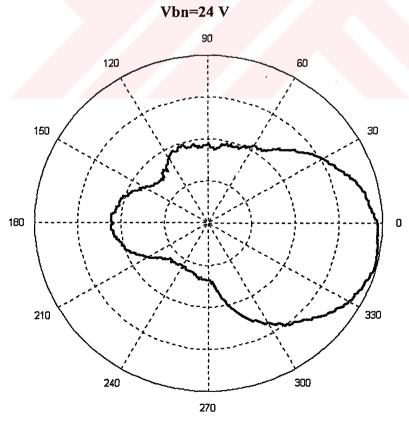


Figure 3-29 Radiation pattern of the phased array antenna with Vbs=16 V Vbn=27 V

From Figures 3-24 to 3-26 we can see that by increasing the silver painted phase shifter beam can be shifted 15 degrees in positive direction and from Figures 3-27 to 3-29 antenna beam is shifted 15 degrees in negative direction by controlling the bias voltage of the non colored phase shifter.

Thus we can see that by controlling the bias voltages we can steer the beam of the antenna a total of 30 degrees. This means a total phase shift of nearly 90 degrees.

This phase shift occurs because of radiation frequency of the antenna is slightly out of range of the phase shifters. They both can be put in the same range by slightly tuning the phase shifters especially by changing the DC block capacitors.

CHAPTER FOUR CONCLUSION AND FUTUREWORK

In this thesis an antenna for mobile satellite communications is designed and realized. A suitable antenna type is considered as aperture coupled microstrip phased array antenna. Design steps and implementation of this antenna can be seen step by step in chapter three.

4.1 Comments on Antenna Performance

As a first step a circular microstrip antenna was designed to operate at 1550 MHz which is also a preferred band for land mobile satellite systems. Feeding of the antenna is realized with aperture coupled feeding in order to maximize the free area on the feed substrate for the phase shifting circuitry. This technique also increased our bandwidth and decreased feed line radiation which could corrupt our main lobe. Most important parameters of this technique is aperture size and tuning stub length which can be used to tune up the antenna to give maximum performance at desired frequency. Two different dielectric substrates were used in this single feed in order to find the suitable one. Comparison of return losses of antennas at same patches can be seen in Tables 3.2 and 3.2. A return loss of 17 dB can be reached by using GML1000 with dimensions of 2.4 in length and 2.5 mm width. As a result GML 1000 showed us a better performance even if thickness is more than the FR4. GML1000 is chosen for our feed layer substrate. Thus antenna is matched at operating frequency and has a wider bandwidth when compared with a contact fed MSA.

Observation of polar plots in E and H planes show us that antenna's back lobe radiation is negligibly small when compared to main lobe of the antenna. The E plane pattern for a typical MSA is smooth having a beam width of 100 degrees while H plane pattern goes to zero with smaller beam width (Schaubert 1995). Our antennas radiation characteristics match with these results as can be seen from Figures 3.1 and 3.2. Our antennas transmission characteristic is tested at a specified

distance with an identical one in order to derive its gain. From some calculations shown in chapter 3, gain is evaluated as 2.5 dB These characteristics show us that our antenna is suitable for our application.

Next step is to implement the parameters evaluated from the design of a single antenna to the array. For simplicity and easy integratibility a $\lambda/2$ dual array antenna was designed. Values evaluated in testing of a single MSA are used in the dual array feed. A rise in operating frequency occurred in the array because feed layer effects mutual and coupling between antennas. Return loss of the array was also satisfactory and it had enough bandwidth. Directivity of the array is 3 times the directivity of the single antenna designed. Gain of the array is also computed like in a single antenna and it was found to be 8.57 dB and it is 3.5 times the gain of a single antenna.

This ratio for the gain can be thought as satisfactory when compared with a single antenna but we need better gain for a real operating satellite network. So we can say an array with more elements is needed. Tracking only E plane can be accomplished with our antenna but we should steer the beam in order to track the whole sky. This objective can be obtained by using two dimensional antenna arrays like planar or circular arrays

In order to step up to a phased array we need a suitable phase shifter which is defined in chapter 2. As can be seen in Figure 2-18 we can steer the beam of the antenna to 60 degrees to one side by shifting the relative phase between antennas 90 degrees. Steering the beam to \pm 60 degrees. Thus this gives us a 120 degree beam steering option which is a satisfactory result for LMSS.

A suitable phase shifter was modeled by using APLAC student version 7.62 and results were considered with the implemented one by using spectrum analyzer. Magnitude graphs just fitted with the simulation which helped determining the phase shift which can not be observed with the spectrum analyzer. A phase shift of 90° can be evaluated by using this phase shifter with transmission loss oh 1-1.5 dB.

In order to tune up the phase shifter to desired frequency very small DC blocking capacitors were used. This is because of the frequency dependence of the varicap diodes (MBV209 from On Semiconductors) used in the circuitry. It is originally designed for UHF band so values are optimized to work at a maximum of 800 MHz. Expected capacitance value at 1500MHz is very small when compared with values

given in data sheet (Appendix A). By using small DC blockage capacitors varicap capacitance value could be controlled in a meaningful area. This small DC blocking capacitors were evaluated by using 5mm x 5mm FR4 materials with calculated capacitance of 1 pF.

Applying this phase shifter on the dual feeds of the array antenna we got a phased array. Testing this array by changing the bias voltages of the varicaps we see that beam of the array is shifted towards the lower voltage level side. Phase shifters mounted on the array had a very narrow bandwidth. But they showed good performance at 1550 MHz.

Choosing varicaps to give equal capacitance value at same voltage makes our circuitry more reliable. Also microstrip capacitors can be designed to increase reliability as a futurework.

Antenna Type Return Loss (dB) Gain (dB) Beamwidth (E plane) 90° -21 Single Antenna 5.6 45° Dual Antenna -17 8.5 45⁰ Phased Antenna -13 7.5

Table 4.1 Comparison of resultant antennas performance values

4.2 Futurework

A PC interface circuitry is to be designed to control the bias voltages of the varicaps. This could be accomplished through the parallel port of the PC by connecting DAC's to each data port. This would give us freedom to control the beam through an easy PC interface.

Future work on this thesis involves designing an array whose beam can be directed in a three dimensional space. This is preferably a planar array or a circular array. Even if beam directing logic is more complex in a circular array it is a preferable type of array because it is directed shape is thinner and side lobes are smaller.

Also the frequency response of the phase shifting network should be investigated over a wide frequency range.

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APPENDIX

Datasheets Of Materials Used In The Thesis

ON Semiconductor....



Silicon Epicap Diodes

Designed for general frequency control and tuning applications; providing solid-state reliability in replacement of mechanical tuning methods.

- High Q with Guaranteed Minimum Values at VIII Frequencies
- Controlled and Uniform Tuning Ratio
- Available in Surface Mount Package

MAXIMUM RATINGS

Rating	Symbol	MBV109T1	MMBV109LT1	MV209	Unit
Reverse Vollage	VR		30		Vdc
Forward Current	lF		200		m∆dc
Forward Power Dissipation @ T _A = 25°C Derate above 25°C	PD	280 2.8	200 2.0	200 1.6	mW mW/°C
Junction Temperature	TJ		+ 125		[₽] C
Storage Temperature Range	T _{sty}	-55 to +150			"C

DEVICE MARKING

MBV109T1 = J4A, MMBV109LT1 = M4A, MV209 = MV209

ELECTRICAL CHARACTERISTICS (TA = 25°C unless otherwise noted.)

Characteristic	Symbol	Min	Тур	Max	Unit
Reverse Breakdown Voltage (I _R = 10 μ/λdc)	V _{(BR)R}	30			Viic
Reverse Vollage Leakage Current (V _R = 25 Vdc)	l _R	****		0.1	зіAdc
Diode Capacitance Temperature Coefficient (V _R = 3.0 Vdc, I = 1.0 MHz)	TCc		300	-	ррпъл.

	C _t , Diode Capacitance V _R = 3.0 Vdc, f = 1.0 MHz pF		Q, Figure of Morit V _R = 3.0 Vdc f = 50 MHz	C _R , Capacitance Ratio C ₃ /C ₂₅ f = 1.0 MHz (Note 1)		
Device	Min	Nom	Max	Min	Min	Max
MBV109T1, MMBV109LT1, MV209	26	29	32	200	5.0	6.5

MV209*
ON Semiconductor Preferred Devices

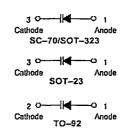
MBV109T1

MMBV109LT1

26–32 pF VOLTAGE VARIABLE

CAPACITANCE DIODES

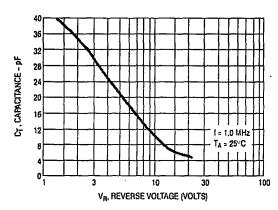




MMBV109LT1 is also available in bulk packaging. Use MMBV109L as the device lille to order this device in bulk.

^{1.} C_R is the ratio of C_t measured at 3 Vdc divided by C_t measured at 25 Vdc.

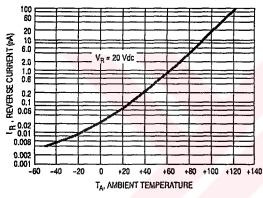
MBV109T1 MMBV109LT1 MV209



1000 V_R = 3 Vdc T_A = 25°C T_A = 25°C I, FREOUENCY (MHz)

Figure 1. DIODE CAPACITANCE

Figure 2. FIGURE OF MERIT



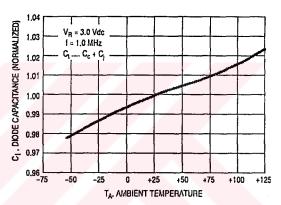


Figure 3. LEAKAGE CURRENT

Figure 4. DIODE CAPACITANCE

NOTES ON TESTING AND SPECIFICATIONS

1. C_{R} is the ratio of C_{1} measured at 3.0 Vdc divided by C_{1} measured at 25 Vdc.

GML 1000 High Frequency Laminate

(Typical Properties of 0.060 ±0.003 inch Thickness)



/					
•	Electrical Properties	Frequency	-55°C	25°C	80°C
	Dielectric Constant	2.5 GHz	3.05±.05	3.05±.05	3.05±.05
	per IPC-TM-650 2.5.5.5	10.0 GHz	3.05±.05	3.05±.05	3.05±.05
	Dissipation Factor	2.5 GHz	0.002 0.003 0.004		
	per IPC-TM-650 2 5.5.5	10.0 GHz	0.003	0.004	0.005
	dB/inch Loss	1.0 GHz		0.023	
	(S21 parameter from a 50 ohm	5.0 GHz		0,123	
	10 inch long transmission line)	10.0 GHz		0.295	
	Surface Resistivity	C-96/35/90		Megohm	2 X 10 ⁸
	Volume Resistivity	C-96/35/90		Megohm-cm	8 X 10 ⁸
	Maintain Incidetion Projetown	20 cyclos -2 'C/90'9	6 1311		
	Moisture Insulation Resistance	to 65°C/95% R	H	Megohm	1 X 10'
l	Solvent Extract Conductivity			µg/cm²	0.49
`					

Physical Pro	trength Condition A Lb finch width 5.0 Alter 20 sec @550°F Lb finch width 5.0 Length Condition A PSI 25 000					
Copper peel strans (1 az copper)	gth	٨				
Flexural Strength	Longth Cross		Condition A Condition A	PSI PSI	25,000 22,500	
Flexural Modulus	Length Cross		Condition A Condition A	MPSI MPSI	1,6 1,5	
Moisture Absorptio	on	-	D-24/23	%	0.02	

Thermal Properties				
Glass Transition Temperature (C	(AMC	Condition A	°C	135
Thermal Stress		@550°F	seconds	20+
Z-Axis Expansion RT →Tg		Condition A	ppm ^o C	80
Z-Axis Expansion T _q →260°C		Condition A	ppnv°C	410
X/Y Axis Expansion		Condition A	ppm/°C	40 / 34
Thermal Conductivity		@120°C	W/m/K	0.170
Dimonsional I	.ength	E-4/105 + E-2/150	inch/inch	-0.00070
Stability	Cross	E-4/105 + E-2/150	inch/inch	-0.00070

Typical proporties of 060° laminate clad with 1 ounce copper.
 Properties of other thicknesses and copper weights may vary.

Description GIL Technologies new GML 1000 copper rlad laminate has been specifically designed for the High Frequency Microstrip Antenna and Wireless Communications Market. GML 1000's dielectric constant (Dk) is low and stable when used over broad temperature and humidity operating ranges. The low insertion loss makes GML 1000 the most cost effective option when compared to PTFE

Features and Benefits

■ Dk stable -55°C to 125°C

and other recognized microwave laminates.

- Dk stable in humid and dry environments
- UL 94 V-0 Approved. File #E87492 (Oxygen Index >40%)
- No special through-hole treatments
- Fabrication and assembly in standard PWB operations
- Standard FR4 feeds & speeds for drilling & routing
- Excellent mechanical and electrical properties
- Absolutely the BEST cost performance available

